

## EAST Search History

Ref #	Hits	Search Query	DBs	Default Operator	Plurals	Time Stamp
L1	15	debt adj index	US-PGPUB; USPAT	OR	ON	2008/12/18 17:11
L2	16	debt adj index	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/18 17:11
S8	5181525	(Form or arrangement or design or configuration or format)	US-PGPUB; USPAT	OR	ON	2007/08/16 08:59
S12	124	S7 same S11	US-PGPUB; USPAT	OR	ON	2007/08/16 08:32
S16	1872818	bond\$ or securit\$7 or investment\$ or collateral\$4 or debt\$ or obligation\$ or portfolio \$ or asset\$ or risk\$ or tranche\$ or index or CDO	US-PGPUB; USPAT	OR	ON	2007/08/16 09:04
S17	3911692	flexible or adaptable or variable or adjustable or progressive or chang \$3	US-PGPUB; USPAT	OR	ON	2007/08/16 09:04
S18	5334274	structur\$3 or form or arrangement or design or configuration or format	US-PGPUB; USPAT	OR	ON	2007/08/16 09:05
S21	552068	portfolio or index	US-PGPUB; USPAT	OR	ON	2007/08/16 09:07
S25	193967	S22 same S23	US-PGPUB; USPAT	OR	ON	2007/08/16 09:11
S28	4150303	chang\$3 or replac\$5 or exchang\$3 or swap or rearrang\$5 or switch\$3 or alter or modify	US-PGPUB; USPAT	OR	ON	2007/08/16 09:12
S29	42873	S25 same S28	US-PGPUB; USPAT	OR	ON	2007/08/16 09:13
S30	4879396	Manag\$3 or guid\$4 or direct\$3 or operat\$3 or run\$ or administer	US-PGPUB; USPAT	OR	ON	2007/08/16 09:14
S34	552068	portfolio or index	US-PGPUB; USPAT	OR	ON	2007/08/16 09:15

S35	5334274	structur\$3 or form or arrangement or design or configuration or format	US-PGPUB; USPAT	OR	ON	2007/08/16 09:15
S36	193987	S34 same S35	US-PGPUB; USPAT	OR	ON	2007/08/16 09:15
S37	4150303	chang\$3 or replac\$5 or exchang\$3 or swap or rearrang\$5 or switch\$3 or alter or modify	US-PGPUB; USPAT	OR	ON	2007/08/16 09:15
S38	42873	S36 same S37	US-PGPUB; USPAT	OR	ON	2007/08/16 09:15
S52	124	S49 same S51	US-PGPUB; USPAT	OR	ON	2007/08/16 09:43
S54	40	(index or indices) same (chang\$3 or modif\$4) same (replace or remove or add or subtract or delete) with securit\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 18:26
S55	1	(index or indices) same adjust same (replace or remove or add or subtract or delete) with securit\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 18:37
S56	1	(index or indices) adj linked with securities same (adjust or modif \$7 or change or increase or decrease) same (portfolio or deal or investment)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 18:41
S57	14	(index or indices) adj linked with securities	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 18:42
S58	0	(index or indices) adj linked with securities same portfolio	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 18:43
S59	6	(index or indices) adj linked with securities same (portfolio or deal or investment)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 18:43

S61	95	(index or indices) with securities same (portfolio or deal or investment) same (change adjust modify alter)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 18:52
S62	66	portfolio with rebalanc \$3 same (index indices)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 19:34
S63	66	portfolio with rebalanc \$3 same (index indices)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 19:34
S64	10	(US-20020059127-\$ or US-20040024695-\$ or US-20040139031-\$ or US-20030055777-\$ or US-20030236727-\$ or US-20050049952-\$ or US-20050171884-\$). did. or (US-6360210-\$ or US-5819238-\$ or US-6687681-\$).did. or (EP-573991-A-\$).did.	US-PGPUB; USPAT; DERWENT	OR	ON	2008/05/18 21:11
S66	6	(create establish) same (index indices) and S64	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 21:11
S67	3	(create establish) with (index indices) and S64	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 21:12
S68	4	(US-20020059127-\$ or US-20030055777-\$ or US-20040024695-\$). did. or (US-5819238-\$). did.	US-PGPUB; USPAT	OR	ON	2008/05/18 21:14
S70	3	(create establish) and S67	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 21:14
S71	2	(create establish) and S68	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 21:15

S72	4	(creat\$3 establish\$3) and S68	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/18 21:17
S73	2	"US 20040143528"	US-PGPUB; USPAT; USOCR; DERWENT	OR	ON	2008/05/18 21:23
S74	2	"20050144108".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 10:41
S75	1827	index with (rate percentage) with (limit maximum)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 10:46
S76	1827	(index indices) with (rate percentage) with (limit maximum)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 10:47
S77	5	(index indices) with (rate percentage) with (limit maximum) same securiti\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 10:47
S78	160	index with rebalanc\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 10:50
S79	10	index with rebalanc\$3 same (rate percent\$3) same (change adjust modify add delete)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 10:51
S80	92	index with rebalanc\$3 and "705".das.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 10:54
S81	64	index near3 rebalanc\$3 and "705".das.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 10:55
S82	0	"5946646".das.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 11:11

S83	2	"5946646".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 11:11
S84	2	"5946666".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 11:12
S85	3	index near3 rebalanc\$3 same deviat\$3 and "705".clas.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 11:17
S86	53	portfolio same index same (maximum limit) same (value amount)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 11:19
S87	2	index same change same (portfolio deal) with (liquidat\$3 cancel break)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 15:08
S88	3	index with change same (portfolio deal investment) with (liquidat\$3 cancel break)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 15:09
S89	6	index with change same (portfolio deal investment) with (liquidat\$3 cancel break terminate)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 15:11
S90	18	index with change same (portfolio deal investment) with (liquidat\$3 cancel break terminate close)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 15:12
S91	16	index with change same (portfolio deal investment) with (liquidat\$3 cancel break terminate close) and "705".clas.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 15:15
S92	35	index same (portfolio deal investment) with (liquidat\$3 cancel break terminate delete) and "705".clas.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 15:36

S93	2	"20020156709".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 15:48
S94	2	"20020032586".pn.	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/19 15:52
S95	0	single with tranche with cdo	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 11:10
S96	3	single with tranche with cdo	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 11:10
S97	82	tranche with securities	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 11:12
S98	117	tranche with (portfolio or investment or deal)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 11:13
S99	2	portfolio with liquidation same index same change	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 12:09
S100	0	portfolio same liquidation with index with change	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 12:10
S101	43518	index near3 changes	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 12:10
S102	1	index near3 changes and portfolio near3 liquidation	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 12:11

S103	6	index near3 changes and portfolio near3 liquidat\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 12:11
S104	6	index near3 change and portfolio near3 liquidat\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 12:11
S105	43518	index near3 change	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 14:15
S106	31	portfolio near3 liquidation	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 14:15
S107	0	portfolio near3 liquidat43	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 14:15
S108	71	portfolio near3 liquidat \$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 14:15
S109	47	portfolio near3 liquidat \$3 and index	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 14:15
S110	3	portfolio near3 liquidat \$3 same index	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 14:22
S111	35	portfolio near3 (liquidat \$3 sell\$3) same index	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 14:28
S112	14	portfolio near3 (liquidat \$3 sell\$3) with index	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/05/20 14:29
S113	7	(special adj purpose or spe or spv) with link\$3 with index	US-PGPUB; USPAT	OR	ON	2008/12/17 14:42

S114	11	(special adj purpose or spe or spv) with link\$3 with index	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:43
S115	1	(special adj purpose or spe or spv) same link \$3 with index same rebalanc\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:47
S116	3	(special adj purpose or spe or spv) same link \$3 with index and rebalanc\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:48
S117	13	(special adj purpose or spe or spv) with rebalanc\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:49
S118	3	(special adj purpose or spe or spv) with rebalanc\$3 same index	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:49
S119	194	index with rebalanc\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:50
S120	108	index near3 rebalanc\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:50
S121	45	index adj rebalanc\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:50
S122	10	index adj rebalanc\$3 with limit\$2	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:52
S123	15	index near3 rebalanc\$3 with limit\$2	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:53



S124	5	index near\$3 rebalanc\$3 with limit\$2 not S122	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:53
S125	5	rebalanc\$3 with (chang\$3 or adjust\$3) with ((deal or special adj purpose or spe or spv)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:57
S126	16	rebalanc\$3 same (chang\$3 or adjust\$3) with (deal or special adj purpose or spe or spv)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:58
S127	11	rebalanc\$3 same (chang\$3 or adjust\$3) with (deal or special adj purpose or spe or spv) not S125	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:58
S128	25	rebalanc\$3 with (chang\$3 or adjust\$3) same ((special adj purpose or spe or spv) not S125	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 14:59
S129	24	rebalanc\$3 with (chang\$3 or adjust\$3) same ((special adj purpose) adj (vehicle or entity) or spe or spv) not S125	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 15:00
S130	0	rebalanc\$3 with index same (chang\$3 or adjust\$3) with ((special adj purpose) adj (vehicle or entity) or spe or spv) not S125	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 15:01
S131	0	rebalanc\$3 with index and (modif\$7 or chang\$3 or adjust\$4) with ((special adj purpose) adj (vehicle or entity) or spe or spv) not S125	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 15:01
S132	1	rebalanc\$3 with index and (modif\$7 or chang\$3 or adjust\$4) same ((special adj purpose) adj (vehicle or entity) or spe or spv) not S125	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 15:02

S133	6	rebalanc\$3 with index and (modif\$7 or chang \$3 or adjust\$4) with (terms or conditions) with (agreement or contract or deal)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 15:03
S134	0	rebalanc\$3 with index same special adj purpose adj (vehicle or entity)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 15:07
S135	4	rebalanc\$3 with index and special adj purpose adj (vehicle or entity)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 15:07
S136	341	(special adj purpose adj (vehicle or entity) or structured adj note or investment adj company) and (chang \$3 or modif\$7 or adjust \$4) with (terms or agreement or contract or deal)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 15:11
S137	21	(special adj purpose adj (vehicle or entity) or structured adj note or investment adj company) same (chang \$3 or modif\$7 or adjust \$4) with (terms or agreement or contract or deal)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/17 15:12
S138	5	cdo and asset adj management	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/18 09:58
S139	10	spv and asset adj management	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/18 09:59
S140	3	spv same asset adj management	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/18 09:59

S141	11164	index with substitut\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/18 10:06
S142	2618	index near3 substitut\$3	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/18 10:06
S143	10853	index near3 (substitut \$3 or chang\$3 or modif \$7) same (period\$6 or limit\$3)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/18 10:07
S144	4367	index near3 (substitut \$3 or chang\$3 or modif \$7) with (period\$6 or limit\$3)	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/18 10:07
S145	7	single adj tranche	US-PGPUB; USPAT; USOCR; FPRS; EPO; JPO; DERWENT; IBM_TDB	OR	ON	2008/12/18 16:29

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